

Investment Opportunity

Prague, 25/01/2019

Dear business partners,

Allow us to inform you that **BENE FACTUM a.s.** was authorized by insolvency trustee **JUDr. Josef Cupka** to organize a tender for sale of assets listed in bankruptcy estate of **TRADE B.G.M. a.s.** The assets consist of 100% share in Vietnamese company **Quang Binh Bohemia Kaolin Company Limited (QBBK)** and receivables towards QBBK.

QBBK is a limited liability company incorporated under the Vietnamese law with registered seat in Quang Binh province (Central Vietnam). QBBK operates a kaolin-production facility and holds a license to mine kaolin from a nearby deposit. Further specifics are included in the enclosed teaser.

The sale shall take place in via open single-round tender governed by rules published in the insolvency register (ref. no. MSPH 93 INS 4348/2015). Detailed information regarding the offered assets shall be provided to the tender participants via physical data room and a visit of the facility in Vietnam. The basic schedule of the tender is as follows:

- **25 January 2019** – Opening
- **22 February 2019** – Applications to tender and enterprise inspection
- **5 April 2019** – Submission of bids

Should you be interested to participate in the tender, please contact us at qbbk@benefactum.cz and we will send you tender rules including tender applications and other essential documents. The same address may be used for any inquiries regarding the offered assets and the tender.

Regards,


Miloš Havránek